



Colson Financial Group, Inc., Registered Investment Advisor  
**Statement of Investment Philosophy**

***What we avoid:*** Investments are screened to avoid:

- Fossil fuels;
- Nuclear energy;
- Weapons;
- Factory farming;
- Deforestation;
- GMO's;
- Tobacco.

***What we favor:*** Investment emphasis is placed upon:

- Clean solar and wind energy;
- Clean water resources;
- Clean technology;
- Low carbon-footprint businesses;
- Businesses that maximize environmental advantages and minimize environmental risks;
- Businesses that support energy efficiency and emissions reductions.

***Consideration given:*** “Socially responsible” companies are considered when selecting securities. “Social responsibility” screens include numerous corporate attributes such as paying above-average wages, offering numerous employee benefit programs, positive community involvement, philanthropy, etc. All are favorable attributes that should be encouraged. However, if the company’s business operations (i.e. fossil fuels, nuclear energy, weapons manufacturing, etc.) are incompatible with our underlying investment philosophy as listed above, avoidance of that company and/or that industry will take precedence over “social responsibility.”

(SPB\_StatementOfInvestmentPhilosophy.docx rev.: 2018.01.15)